

WILMER, CUTLER & PICKERING

2445 M STREET, N. W.
WASHINGTON, D. C. 20037-1420

INTERNATIONAL TELEX: 440 239 WCPI UI
TELEX: 89-2402 WICRING WSH
TELEPHONE 202 663-6000

ALLEN H. HARRISON, JR.

DIRECT LINE (202)

663-6093

EUROPEAN OFFICE
4 CARLTON GARDENS
PALL MALL
LONDON, SW1Y 5AA, ENGLAND
TELEPHONE 011-441-839-4466
TELEX: 8813918 WCPLDN
TELETYPE: 839-3537
CABLE ADDRESS: WICRING LONDON

RECORDATION NO. 15556-A Filed 1425

8 153A060

JUN 1 1988-9 10 AM

May 31, 1988

INTERSTATE COMMERCE COMMISSION

JUN 01 1988

Date

Fee \$ 13.00

Dear Ms. McGee:

ICC Washington, D. C.

On behalf of Heller Financial, Inc. I submit for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder, eight (8) executed counterparts of a secondary document, not previously recorded, entitled Partial Release, executed as of May 26, 1988.

The party to the enclosed Partial Release is:

Heller Financial, Inc. - Releasor
200 North LaSalle Street
Chicago, Illinois 60601

The said Partial Release acts to release from the Railcar Equipment Mortgage Security Agreement, recorded with the Interstate Commerce Commission ("ICC") under Recordation No. 15556, one hundred (100) pressurized tank cars as identified in Exhibit A to the Partial Release (copy of Exhibit A attached hereto).

The said Partial Release should be recorded under the next available letter designation under Recordation No. 15556, which we believe will be -A.

A short summary of the document to appear in the ICC Index is as follows:

"Releases 165 tank cars"

Enclosed is a check in the amount of thirteen dollars (\$13) in payment of the filing fee.

Once the filing has been made, please return to bearer the stamped counterparts of the Partial Release not needed for your files, together with the fee receipt, the letter from the

Counterpart - A. Siegel

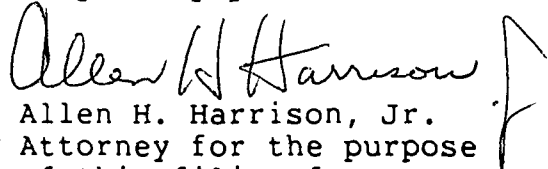
This should be 15556-A

15556-A
30 Jun 1988

- 2 -

ICC acknowledging the filing, and the two extra copies of this letter of transmittal.

Very truly yours,


Allen H. Harrison, Jr.
Attorney for the purpose
of this filing for
Heller Financial, Inc.

Honorable Noreta R. McGee
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Enclosures

AHH/iw

BY HAND

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

6-1-88

Allen H. Harrison
2445 M. Street N.W.
Washington, D.C. 20037

Dear Sir

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 6/1/88 at 9:50AM, and assigned recordation number(s). 15556-A

Sincerely yours,

Nanta L. McEneaney
Secretary

Enclosure(s)

JUN 1 1988 - 9 30 AM

Heiler Financial, Inc., a Delaware corporation ("Secured Party"), hereby releases to FLM Railcar Management Services, Inc., a Delaware corporation, the rights of Secured Party in and under the Security Agreement entered into as of March 30, 1988, between Secured Party and the Owner (the "Agreement"), but only insofar as it relates to the railroad rolling stock set forth in Exhibit A hereto (the "Released Equipment"). Except as it relates to the Released Equipment, the Agreement and the security interest in favor of Secured Party thereunder shall remain in full force and effect as to each item of Encumbered Equipment thereunder (as therein so defined).

The Agreement was recorded pursuant to Section 11303 of the Interstate Commerce Act on March 31, 1988 at 1:55 p.m., as document number 15556.

In witness whereof, the Secured Party has caused this release to be executed as of the 26th day of May, 1988.

HELLER FINANCIAL, INC.

Attest:

By M. Gail Fitzpatrick
Its Senior Vice President

[Signature]
Its Assistant Secretary

STATE OF ILLINOIS)
COUNTY OF COOK)

On this 26th day of May, 1988, before me personally appeared M. Gail Fitzpatrick to me personally known, who being duly sworn, says that she is Senior Vice President of Heller Financial, Inc., a corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation; that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Mary Lau
Notary Public

My Commission Expires

May 13, 1990

(NOTARY SEAL)



EXHIBIT A

One-Hundred (100) pressurized tank cars
bearing the following marks:

Manufacturer	Car Number	Car Type
1 Richmond Tank Car	RMTX004109	112J340W
2 Richmond Tank Car	RMTX004110	112J340W
3 Richmond Tank Car	RMTX004111	112J340W
4 Richmond Tank Car	RMTX004112	112J340W
5 Richmond Tank Car	RMTX004113	112J340W
6 Richmond Tank Car	RMTX004114	112J340W
7 Richmond Tank Car	RMTX004115	112J340W
8 Richmond Tank Car	RMTX004116	112J340W
9 Richmond Tank Car	RMTX004117	112J340W
10 Richmond Tank Car	RMTX004118	112J340W
11 Richmond Tank Car	RMTX004119	112J340W
12 Richmond Tank Car	RMTX004120	112J340W
13 Richmond Tank Car	RMTX004121 ✓	112J340W
14 Richmond Tank Car	RMTX004122	112J340W
15 Richmond Tank Car	RMTX003906	105S300W
16 Richmond Tank Car	RMTX003907	105S300W
17 Richmond Tank Car	RMTX003908	105S300W
18 Richmond Tank Car	RMTX003909	105S300W
19 Richmond Tank Car	RMTX003910	105J300W
20 Richmond Tank Car	RMTX003911 ✓	105S300W
21 Richmond Tank Car	RMTX003912	105S300W
22 Richmond Tank Car	RMTX003913	105S300W
23 Richmond Tank Car	RMTX003917	105J300W
24 Richmond Tank Car	RMTX020448	105J400W
25 Richmond Tank Car	RMTX020457	105J400W
26 Richmond Tank Car	RMTX003752	105S300W
27 Richmond Tank Car	RMTX003753	105S300W
28 Richmond Tank Car	RMTX003754	105S300W
29 Richmond Tank Car	RMTX003755	105S300W
30 Richmond Tank Car	RMTX003756	105S300W
31 Richmond Tank Car	RMTX003757	105S300W
32 Richmond Tank Car	RMTX003758	105S300W
33 Richmond Tank Car	RMTX003759	105S300W
34 Richmond Tank Car	RMTX003760	105S300W
35 Richmond Tank Car	RMTX003761	105S300W
36 Richmond Tank Car	RMTX003762	105S300W
37 Richmond Tank Car	RMTX003763	105S300W
38 Richmond Tank Car	RMTX003764	105A300W
39 Richmond Tank Car	RMTX003765	105S300W
40 Richmond Tank Car	RMTX003766	105S300W
41 Richmond Tank Car	RMTX003767	105S300W
42 Richmond Tank Car	RMTX003768	105S300W
43 Richmond Tank Car	RMTX003769	105S300W
44 Richmond Tank Car	RMTX003770	105S300W
45 Richmond Tank Car	RMTX003771	105S300W
46 Richmond Tank Car	RMTX003772	105S300W
47 Richmond Tank Car	RMTX003773	105S300W
48 Richmond Tank Car	RMTX003774	105S300W
49 Richmond Tank Car	RMTX003775	105S300W
50 Richmond Tank Car	RMTX003776	105S300W
51 Richmond Tank Car	RMTX003777	105J300W
52 Richmond Tank Car	RMTX003778	105S300W
53 Richmond Tank Car	RMTX003836	105A400W

54 Richmond Tank Car	RMTX003948	105A400W
55 Richmond Tank Car	RMTX003802	105A400W
56 Richmond Tank Car	RMTX004203	112J400W
57 Richmond Tank Car	RMTX004216	112J400W
58 Richmond Tank Car	RMTX004208	112J400W
59 Richmond Tank Car	RMTX004210	112J400W
60 Richmond Tank Car	RMTX004219	112J400W
61 Richmond Tank Car	RMTX004220	112J400W
62 Richmond Tank Car	RMTX004221	112J400W
63 Richmond Tank Car	RMTX004225	112J400W
64 Richmond Tank Car	RMTX004230	112J400W
65 Richmond Tank Car	RMTX004235	112J400W
66 Richmond Tank Car	RMTX004236	112J400W
67 Richmond Tank Car	RMTX003522	105S300W
68 Richmond Tank Car	RMTX003527	105S300W
69 Richmond Tank Car	RMTX003971	105S300W
70 Richmond Tank Car	RMTX004626	105S300W
71 Richmond Tank Car	RMTX004642	105S300W
72 Richmond Tank Car	RMTX004650	105S300W
73 Richmond Tank Car	RMTX003530	105S300W
74 Richmond Tank Car	RMTX003531	105S300W
75 Richmond Tank Car	RMTX003534	105S300W
76 Richmond Tank Car	RMTX003934	105S300W
77 Richmond Tank Car	RMTX003937	105S300W
78 Richmond Tank Car	RMTX003970	105S300W
79 Richmond Tank Car	RMTX003975	105S300W
80 Richmond Tank Car	RMTX004517	105S300W
81 Richmond Tank Car	RMTX003949	105S300W
82 Richmond Tank Car	RMTX003959	105S300W
83 Richmond Tank Car	RMTX003974	105S300W
84 Richmond Tank Car	RMTX004521	105S300W
85 Richmond Tank Car	RMTX004526	105S300W
86 Richmond Tank Car	RMTX004529	105S300W
87 Richmond Tank Car	RMTX004534	105S300W
88 Richmond Tank Car	RMTX004535	105S300W
89 Richmond Tank Car	RMTX003427	105J300W
90 Richmond Tank Car	RMTX003517	105J300W
91 Richmond Tank Car	RMTX004508	105J300W
92 Richmond Tank Car	RMTX020463	105J400W
93 Richmond Tank Car	RMTX 4214	112J400W
94 Richmond Tank Car	RMTX 4222	112J400W
95 Richmond Tank Car	RMTX 4223	112J400W
96 Richmond Tank Car	RMTX 4228	112J400W
97 Richmond Tank Car	RMTX 4239	112J400W
98 Richmond Tank Car	RMTX 4240	112J400W
99 Richmond Tank Car	RMTX 4243	112J400W
100 Richmond Tank Car	RMTX 4247	112J400W